## **Solution Profile**

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# **Amdocs**

Microservices360

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Cover image by Francis Haysom

#### **EXECUTIVE SUMMARY**

Amdocs is a provider of customer experience software solutions and services to communications, entertainment, and media service providers. Amdocs solutions include BSS, OSS, Media & Entertainment, Digital User Experience, network control, optimization, and network function virtualization.

Microservices360 (MS360) was originally developed as the **core platform to support Amdocs CES20** cloud-native suite. MS360 supports the development of CES20, an umbrella modular suite that includes all Amdocs BSS products, solutions, and services. Microservices360 has enabled the modernization of the digital experience DigitalONE, the catalog products <u>CatalogONE</u>, as well as the charging/billing products RevenueONE. CES20 is now a proven modular, open and integrated business solution, backed by cloud-native and microservices technology, in contrast to its previous positioning as a set of monolithic applications.

From its internal experience, Amdocs recognized that the value of Microservices360 was much more than tools and platform. It provided a **methodology to enable CSPs to adopt microservices** architecture and CI/CD deployment. Helping CSPs to become digital software companies.

CSPs have been trying to become software companies for some time, trialing many open-source tools and using in-house agile delivery. However, the success of these approaches has often been limited. CI/CD development often remains more a "science project" within CSPs. Traditional delivery and development practice remain in place, with low levels of innovation and slow yearly and quarterly releases continuing to be the norm.

Using MS360 Amdocs has put itself in a powerful position to help CSPs migrate from their traditional development and deployment approaches to one that is cloud-native and agile. As an existing supplier to CSPs they can enable existing and new customers to **bridge the gap between the current monolithic approaches toward cloud-native approaches**. It also supports new types of customer engagement and services, ones built on trust and partnership.

Amdocs is increasingly seeing demand for this approach from customers. An approach based on choosing a **long-term collaborative partner** that can codevelop, and deliver, what is needed rather than a vendor with a set of pre-defined features. Amdocs is seeking to enable customer choices, including the re-use of existing legacy system investment. They are aiming to replace the traditional cumbersome waterfall procurement of telcos with a new dynamic supply chain.

This changed approach will be an important foundation for telcos in their ability to innovate and monetize their services to others as a platform, covered in Appledore's recent report, <u>Disaggregation</u> for Growth - Telco as a Platform.

#### MICROSERVICES360

As the name indicates Microservices360 has been developed to enable ubiquitous use of microservices within Amdocs. It also aims to allow Amdocs to embrace opensource practices and create a strong framework for product innovation. Microservices360 provides a unified platform for microservices development across the company and with customers. Microservices360 is responsible for managing the operability aspects of the microservices (such as monitoring, security, logging) - so developers can focus on writing functional services which can run on any infrastructure. The Amdocs Microservices360 development platform and methodology has been rolled out to thousands of Amdocs developers worldwide.

#### **Program**

Amdocs see microservices as being about software design principles, rather than necessarily service size. In developing Microservices360 they have worked with cloud native expert consultants and pioneering companies, such as Contino and <u>Thoughtworks</u> (a leading visionary consultancy for Microservices), but also RedHat, IBM, and even AWS.

Microservices360 has evolved:

- 1. Firstly, as a program within the company
- 2. Then becoming a robust platform, allowing development of Amdocs BSS applications.
- 3. Finally, becoming a framework for CSPs to develop microservices and innovate their own new services.

Amdocs state that it took one year to build the program and that getting the structure right has been critical to the program's success. The acquisition of <u>Kenzan</u>, a pioneer in microservices, has been central to this work. Success with microservices has seen a complete change in R&D, development and delivery principles within Amdocs.

Key challenges in the program were:

- Alignment of all people on a single set of principles when everyone has a distinct view of what microservices are.
- Building platform with a minimum set of capabilities to enable development teams to work quickly

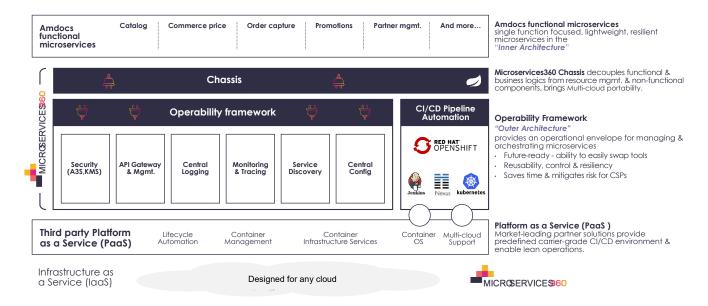
MS360 is now providing the technical foundation for the integration of <u>Openet</u> into Amdocs, as well as providing the cloud native platform on which Openet can innovate in charging, policy and data management.

### **Opensource Foundation**

Microservices 360 has been built using cloud-native best practices and Industry leading open-source technologies underpinned with key partnerships with technical leaders. The following diagram

outlines Amdocs Microservices360 architecture detailing the inner architecture focused at the microservices infrastructure management and the outer architecture which provides the customer interaction services, backend services and DevOps automation framework.

Figure 1: Amdocs Microservices360 platform



Source: Amdocs

The Amdocs architecture is primarily based on opensource components (shown in figure 1). These are augmented by a number of Amdocs proprietary extensions – subject to be replaced with similar tools from the opensource community when they will exist.

The target state architecture for all CES20 components is cloud-native, consisting of open interfaces which enable plug-and-play connectivity and stateless, highly scalable microservices which allow efficient scaling and deployment across geo-redundant data centers and clouds.

By breaking its existing monolithic OSS and BSS systems into micro-services, individual functions within the component can be scaled up and down to minimize resource utilization. The stateless nature of the micro-services allows updated functions to be introduced alongside legacy functions and then for traffic to be gradually routed to new functions with no need for scheduled maintenance windows.

### Strategic Partnerships

Microservices 360 is currently certified in AWS, Azure and the OpenShift environment. However, other cloud providers can be supported, including Google Cloud Platform (GCP), with whom Amdocs also has strategic agreements.

Amdocs has a strategic relationship with AWS. CES20 is certified on AWS and is built to the AWS Well Architected Framework. Amdocs was awarded **Best telco solution** at Amazon's 2021 partner awards.

Amdocs won for their ability, underpinned by MS360, to provide communications service providers a safe and rapid path to the cloud, allowing the move from legacy BSS/OSS systems to a leading microservices-based suite. The Amdocs Customer Experience System (CES) portfolio, allows CSPs to improve total cost of ownership (TCO), shorten time-to-value, deliver a state-of-the-art customer experience, introduce new business models, and monetize content and innovative digital, 5G, and IoT offerings.

Amdocs has a strategic partnership with RedHat leveraging their Openshift platform, within Microservices360, to allow portability and carrier grade reliability. This portability allows applications to be built "on premise" and then deployed to cloud infrastructure such as AWS, GCP or Azure.

### **Deployment Model**

Amdocs note that in adopting an opensource microservices platform they have to be flexible in allowing a customer to make their own platform choices. For example, Amdocs has chosen Elasticsearch as its search and analytics foundation but needs to enable a customer to replace this foundation with a different opensource component such as <a href="Splunk">Splunk</a>, Sysdig or Datadog. To support this Amdocs has a DevOps charter and reference architecture governance for Microservices360. Microservices360 provides an abstraction layer for the developer with guidelines for CSP tools. Amdocs see this capability as a way for the developers to reuse its integrated development ecosystem.

Amdocs note that one of the key principles of CES20 is that it allows customers to choose specific solutions/components to add into an existing architecture/implementation. The customer should not require full transformation to enjoy the new benefits and capabilities that CES20 provides.

Microservices 360 is a platform that provides a set of capabilities and services that customers can pick and choose from according to their business needs, and then use them to continuously iterate and improve their business operations and customer experiences. This is enabled by the CES20 cloud-native, microservices-based architecture.

#### Results

By implementing Microservices360 Amdocs has obtained major product benefits. Internally and externally, Amdocs is seeing a 50% increase in development speed through the introduction of Microservices360 across 1000s of developers. Three years on, Amdocs is seeing an improvement of 50% in its end-to-end velocity. Customers are also seeing end to end velocity improvements of between 15% and 40%, depending on the maturity of the customer. Amdocs is also seeing lowered TCO, with a minimum 15% saving being achieved.

### **A Changed Product Direction**

After its original inception there was a major change of emphasis by Amdocs on Microservices360. Originally Microservices360 was developed as a platform that differentiated the success of Amdocs products. It was only about supporting Amdocs development and customer configuration and

integration. Now, Amdocs have opened up Microservices360 to support customers developing their own microservices applications. Microservices360 is now a product and being sold directly to customers and enabling development **partnerships** between Amdocs and customers, rather than the traditional customer supplier relationships that characterize telco.

In an earlier report we noted

"Amdocs is noting major gains from implementing Microservices360 platform; including in current projects with CSPs, some of which are co-developing on the same underlying platform. They would like to see similar benefits within their whole customer base and are seeing serious interest in customers implementing microservice based solutions."

This **co-development approach is now center stage**. In adopting this approach, Amdocs have changed their product management approach. They are now seeking to differentiate themselves by climbing up the customer value chain; building on a core strength of Amdocs, which is its services and delivery capability. Amdocs is seeking to move from providing tools for its own developers, to enabling and supporting customers that want to be digital software companies. To compete with software startups and the webscale players CSPs need help beyond simply software but also software methodology. This is where Microservices360 comes in. This approach is also seeing a change in the Amdocs approach to legacy and competitive platforms. Recognizing that "Big bang" replacements fail or fail to occur, Amdocs is using MS360 to enable customers to better leverage their legacy assets in cloud native use cases.

Microservices360 is now available in two forms:

- Microservices360 Essentials, which continues to support CES20 products
- Microservices360 Enterprise Edition which supports external development by customers.

### New developments in Microservices360

Since our last report, MS360 has not stood still. Areas of development have been:

- Enhanced security with a strong DevSecOps environment and more structure for security and scanning, and securing personal
- Increased productization of product, from experience with key customers. Providing a more systematic approach, with an Infrastructure as code envelope, lowering time to deploy
- Increased networking focus with Openet integration.
- Moving beyond day 1 installation focus and considering day 2 ongoing management. As part
  of this MS360 has moved from its original imperative Chef/Puppet approach to use a
  declarative approach with Terraform.
- Increasing Southbound alignment on Kubernetes platform.

Looking to increasingly climb up the value chain with new Northbound APIs

#### MICROSERVICES360 - ESSENTIALS

Microservices 360 continues to support Digital ONE, Revenue ONE and Catalog ONE customers who want the simplicity of integrated products.

### **Supporting CES20 Roadmap**

The complete rearchitecting of a product portfolio as extensive as Amdocs' into microservices is a big task. Amdocs has adopted a phased approach to moving to cloud-native initially focusing at network functions and then moving to customer engagement BSS functions. Amdocs has implemented a gradual modernization of its BSS portfolio building on top of its legacy and in parallel to its modernization of its network functions. It has prioritized key parts of the portfolio for rearchitecting based on what it believes is the rate of change demanded by its customers.

- Amdocs have prioritized the re-design of systems which support business agility (systems of customer engagement). Here they have moved directly to a "cloud-native" microservices approach. These applications must be agile and flexible since this is where the industry believe that most innovation is currently happening. Amdocs "direct move" to microservices and domain driven design was made relatively simple because of the alignment of the traditional applications with TMF TAM and TMF OpenAPI specifications.
- Amdocs has adapted existing systems as macro services where operability and cost optimization are critical (systems of record). Here they have made existing capabilities capable of deployment on the cloud "cloud enabled". Here the new platform provides Amdocs with more IT agility (for example, upgradeability and maintenance) whilst at the same time not affecting reliability and stability. These will be transformed to a microservices platform in the future.

Within the BSS transformation, Amdocs had a phased and prioritized migration of functions to the microservices platform based on business value and focus on systems of engagement with the customer. Amdocs initially prioritized systems associated with Experience, Care, Order Capture, Order Handling and Customer Management.

#### Release Model

Microservices360 has enabled Amdocs to move to an agile recursive approach to delivery. Amdocs have adopted a staged model to new feature release:

- An MVS release (Minimum Viable Solution) is first produced.
- Multiple iterations of MTV releases (Minimum Tested Value).
- Final ADM (Application Developer Marketing) release.

At each of these stages, functionality is released to production, with a customer able to use new functions much more quickly than in the traditional waterfall release model.

Amdocs states that it is currently achieving two sprints per month, with a core release monthly and a full release (marketing ready) being achieved every quarter. Amdocs is aiming to be able to define functionality at the beginning of quarter and have delivery by the end of that quarter.

As part of the microservices approach the Amdocs has adapted its test approach for the needs of CI/CD and microservices. It retains unit tests to exercise small pieces of software within the microservice. Built on top of this are:

- Contract tests that verify the interactions at the border of the service.
- Integration tests that verify service interfaces between components, verifying communication paths and interactions.
- End-to-end tests that test whole system against external requirements and goals.

### **Customization and Configuration**

Microservices 360 and the CES 20 products are structured for customization and configuration at three levels:

- A core layer where Amdocs' own proprietary products sit. This is immutable with no visibility of code by the CSP in the Essentials edition
  - o The core layer exposes functional APIs based on the TMForum Open API manifesto.
  - The core layer exposes a set of cloud-native non-functional APIs for all products to enable deployment on different environments.
- A common extension layer, built on the core layer, in which common industry customizations and templates of best practice can be added to CES20. The CSP has visibility of this code. The CSP can use APIs to modify the behavior of Amdocs microservices or to extend them with new microservices. Examples of common extensions are:
  - Localization in terms of names and addresses.
  - Integration with tax engines.
  - Integration with payment systems.
- A CSP specific layer where CSP specific integration and practice can be enabled.
  - Customers can extend from fixed extension points with their own separate microservices.
  - This layer effectively provides a BSS SDK.

 This layer enables large customers, such as AT&T, to extend the product to meet their very specific innovation requirements. Amdocs note that these innovation requirements are more often focused at change in experience, rather than changes in the underlying digital microservice layers.

The use of clearly defined layers and integration points enables the agile CI/CD deployment of CES20 components, Amdocs best practice as well as CSP development.

#### MICROSERVICES360 - ENTERPRISE EDITION

Cloud native applications are inherently more complex. Amdocs believes this leads to development complexity and the use of a huge diversity of technologies. With Microservices360 Enterprise Edition, Amdocs is attempting to simplify this, reducing the levels of complexity. Giving enterprise level control and methodology, whilst at the same time enabling development teams to be agile and creative.

#### Microservices 360 is about doing once for many at scale.

Amdocs, and Appledore agree, believe that the use of opensource by telcos has largely failed. It has allowed many internal science projects and Proof of Concepts. Open source is not free, and operators are now discovering this. In the wider business Open source simply has not scaled as it lacks the ability to scale critical people and to change business processes. With Microservices360 Enterprise Edition Amdocs is seeking to do something about this. Specifically, addressing the acquisition costs of developers, by making onboarding new developers (particularly existing internal telco resources) easier:

- Removing repetitive activities and making higher lifetime higher productivity
- Isolating the very different levels of cloud maturity of underlying components.
- Providing enough operations for flexibility and abstracting extreme polyglot nature of underlying components.

DevOps industry practice is based on three things: Enabling technology, process change and people skills. Often CSPs have succeeded in adopting the underlying technology but have failed in changing processes and people to leverage this.

Within Microservices360 enterprise, Amdocs aims to provide a set of ways of working, that can be adapted to the needs of a CSP, and importantly provide the basis for ongoing improvement within the CSP. These can be broken into four key area:

- Automated telco best practice
- Templates catalog
- Visualization of release

• End to end operability features.

### **Distinct Customer approaches**

Amdocs believe its portfolio of MS360 products is an embodiment of <u>TMForum's Open Digital</u> <u>Architecture (ODA)</u>. Amdocs are seeing two distinct approaches to co-development with customer, enabled by microservices and an open digital architecture.

- Firstly, where a customer is looking to adapt and modernize their existing BSS and offerings. Here Amdocs can take the lead, introducing changed development and operational practices, whilst allowing the customer to leverage its existing capabilities. MS360 is product agnostic and CNCF based. Any integration point (such as Kubernetes logging, application logging, applicative data search, monitoring or security integration points) can be reused to integrate with different 3<sup>rd</sup> parties or other Telco systems. The customer retains the freedom to continue to develop and extend what they do, with Amdocs or with other integrators. This approach triggers more collaboration and is ideal for a big telco with lots of vendors. Even where the legacy product is not cloud native, MS360 can support the delivery of VM based classic products.
- The second where existing customers of Amdocs BSS can trace a route to cloud native services. Here Amdocs can provide an existing customer with cloud native practices that work and that enable a collaborative approach. MS360 also provides a clear path for ongoing collaborative evolution of the BSS and services. MS360 enables an existing customer to clearly see a future where its BSS is no longer a "closed garden" but is open to innovation using a modern CI/CD delivery pipeline and providing the best business agility and technical flexibility.

### **Enterprise Architect Experience**

Microservices 360 enables an enterprise architect to make infrastructure choices that developers will consume. The enterprise architect is able to choose valid message broker and databases that developers can then be factored into the developed microservice. This provides the basis for "extreme automation". To do this it provides a set of telco best practices in terms of processes, compliance, and security

Templates are central to Amdocs' approach to microservices management in Microservices360 enterprise. Templates allow an enterprise architect, within a customer, to codify requirements from across the business in terms of enterprise IT, business needs and operational organization processes. The enterprise architect, within a customer, can create modified Microservices360 templates, based on Amdocs extensive library of industry best practice templates

### **Developer Experience**

With Microservices360 a customer can rapidly onboard a developer and enable them to rapidly to produce microservices. At the same time Microservices360 also provides enterprise control that

gives consistency & controls across all developers. Amdocs believe they are finding the right balance point between enterprise level control and developer enablement.

#### Focus on doing with developers

Microservices 360 is a service led product, with much of the transition to microservices development and deployment being about changes to people skills and processes, not simply underpinning technology. Amdocs have identified that it is in the area of process and people skills that most CSPs are lagging in terms of achieving DevOps best practice. By addressing the need for people skills and methodology, Amdocs believe they are doing more than an SI with a software stack would achieve.

Microservices360 provides an SDK targeted at developers, with the SDK API enabling the generation of a microservices. This enables development teams to create (or rebuild) new microservices, based on the latest templates created by enterprise architects. Using this approach changes in template are decoupled from development. For example, a NoSQL DB (such as <u>Couchbase</u>) upgrade can be decoupled from change of the actual database. Subject to constraints set by the Enterprise Architects, technology can be decided by developer, appropriate for the microservice being developed.

Microservices 360 development is based on the use of microservice templates. Templates are created by an enterprise architect to reflect business and technical policy. Using templates, a developer builds and rebuilds microservices.

### **Deployment Experience**

Microservices360 has a **mature CI/CD process**. Microservices360's CI/CD environment allows a variety of microservice deployment scenarios (upgrade and rollback), including:

- Auto upgrade where all microservices are upgraded in one release
- Security patch push fixed, without rebuilding
- Blue Green deployment: multiple sets of microservice snapshots with traffic directed to the newer build.
- Subdomain in-place update; use of new microservice snapshots for testing new functionalities
- Rolling upgrade move to traffic

#### "Don't fix it if it ain't broke"

Amdocs emphasize that in many cases microservices that work can continue to operate as is. Without upgrade. You have to take care not to upgrade simply because you can. Don't fix it, if it ain't broke!

### **Management Dashboards**

Amdocs have put extreme automation at the heart of Microservices360. Lots of automation provides process consistency and allows **strong management insight with dashboards**. Example dashboards include development process monitoring and Microservice status management.

### **Open Collaboration**

Amdocs is supporting an open collaboration model in Microservices360 Enterprise Edition. In many ways this is similar to many of the approaches adopted by opensource communities, but within a closed community, of enterprise edition customers. Open collaborations enable people in CSPs to contribute to Amdocs core. This is a major change from the previous model where the core was only visible and changeable by Amdocs internally.

However, Microservices360 is not opensource and only customers with Microservices360 enterprise have visibility of Microservices360 code.

In adopting an open collaboration model, Amdocs is aiming to improve its go-to-market and the business agility of its customers. Specifically making it easier to listen to and react to customers' needs as well as enabling more certification. Amdocs are now adding capabilities driven by users, including operations from Amdocs managed services.

### **Network/MANO Level Support**

Amdocs currently is choosing to focus Microservices360 on supporting the development of new BSS/OSS applications. The framework could support an ETSI MANO VNF environment. However, Amdocs' current focus is network management and ONAP level systems.

Currently Amdocs believe that the Kubernetes ecosystem, used by Microservices360, is not yet mature enough to support today's VNFs. VNF specific requirements still drive choice of network deployment environment. This limits the benefits of a microservice methodology/platform and favors the traditional Network Equipment Providers. Today many VNFs remain monolithic, reliant on traditional C++ development, with semi-static fixed implementations onto low latency infrastructure like Openstack.

In the future Amdocs could see this VNF environment changing as network functions become increasingly microservices based, particularly the adoption of CNFs. Today many VNFs are still monolithic and non-cloud-native in approach. At this point they anticipate an increasing relevance of the MS360 environment to network function management.

### APPLEDORE RESEARCH ANALYSIS

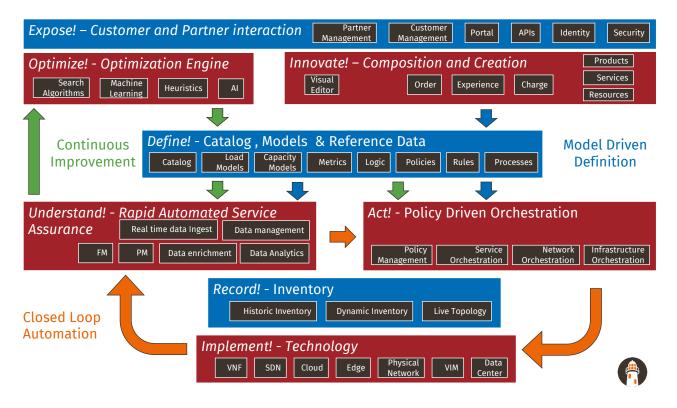
Appledore believe that the positioning of Microservices360 is an important foundation in enabling CSPs to truly **adopt modern software development practice** and to **innovate with others**. Their approach is well aligned with modern cloud-native software and opensource practice. It acknowledges that the hard boundaries of what is product, what is services, what is delivered by

customer, what is delivered by the product vendor increasingly blur and break down in this modern environment.

### **Mapping to Appledore Reference Architecture**

Appledore Research has identified a reference architecture and taxonomy that describes the critical needs and components to support CSP innovation and software enabled networks. This is shown in the following figure. Central to the taxonomy are four high level process needs that we believe are critical to supporting lower capital and operational cost for CSPs and to enable innovation both internally and with partners: Closed loop automation; model driven definition of components; Continuous improvement processes that seek to optimize the CSP environment and the ability to readily expose all the capabilities of a CSP to customer and partners. For more on each of these topics please visit <a href="https://www.appledoreresearch.com">www.appledoreresearch.com</a>.

Figure 2: Appledore Taxonomy and Reference Architecture



Source: Appledore Research

Typically, at this point in a solution profile, we would map a product to this taxonomy. However, **Microservices360 is an enabling platform for all aspects of this taxonomy**. By providing a strong and agile development environment Appledore believe that Amdocs will support the increased software automation of these processes, which are characterized by siloed manual processes today.

Amdocs is embracing DevOps across the lifecycle process from sandbox to full scale deployment based on its Microservices360 platform. Appledore believe that Amdocs approach here is in line with **IT best practice** and that Amdocs can take a leading position in adoption of this approach in Telco.

Appledore believe that for innovation success in software enabled networks, much of what has traditionally been seen as separate systems of BSS, OSS and Networks needs to be merged, with **everything becoming software**. Continuing the historical distinctions between these types of software may ultimately limit the innovation possible in the future. Microservices360 by providing a common Amdocs platform across BSS and OSS will enable this merger/blurring and increased innovation across BSS and OSS. Whilst Amdocs is currently not focused at using Microservices360 for network/MANO level development there is no inherent reason why it could not in the future. By providing Microservices360 as a common software development platform we believe that Amdocs can help this blurring and merging of these traditional systems categories.

Appledore however recognize that the reality of most CSPs today is to view software networks as a continuum of existing physical networks, which need to fit within an existing BSS and OSS environment. By enabling customers to benefit from a fully functional micro service enabled platform, whilst enabling continued use of key legacy systems Amdocs is hopefully providing an evolutionary path for its customers to fully adopt micro service-based innovation. By providing end to end business processes, that will be familiar to customers, on top of the new microservices platform this will hopefully bridge the traditional approach to BSS and the possibilities that can be provided by a fully enabled microservices platform.

Appledore believe MS360 will be an important foundation for telcos in their ability to **innovate and monetize their services to others as a platform**, covered in our recent report <u>Disaggregation for Growth - Telco as a Platform</u>.

### **SWOT Analysis**

#### Strengths

- Market Leader in Telecom OSS/BSS market with large-scale deployments at top tier CSPs.
   Microservices360 builds on Amdocs' existing leading position in OSS/BSS with a large installed customer base.
- Strong services and managed services organization that uses Microservices360 and can help CSPs in their journey to cloud-native software development
- Opening up Microservices360 enterprise edition provides a common foundation for Amdocs and CSP development, removing many of the impediments to cross organization agile working. Customer needs can more readily be delivered, without waiting for fixed long-term product release schedule.
- Amdocs has led the industry in CEM based solutions. Detailed understanding of customer touch points in the lead to cash process cycle should build trust with CSPs to facilitate process change improvements and the adoption of microservices approach in CSPs.
- Amdocs has a strategic partnership with AWS which supports the deployment of CES20 on the public cloud. CES20 products are optimized to run on AWS and allow CSPs confidence to

select AWS as a public cloud vendor. Amdocs also have strategic partnerships with Microsoft Azure and Google Cloud Platform.

- Amdocs has a strategic partnership with RedHat and is using OpenShift as the underpinning for its Microservices360 platform. This enables flexible deployment of Amdocs applications across different cloud environments.
- CES20 with Microservices360 positions Amdocs as a leader in adoption of microservices and cloud enabled software in the communications market.
- Microservices 360 has built a strong program and methodology across company meaning that microservice projects are more likely to succeed.
- Microservices360 is well structured with clear customization and integration points for customers
- Microservices 360 is well structured with clear points where customers can choose to replace key opensource component foundations.

#### Weaknesses

- Appledore believe that the existing hard boundaries between BSS, OSS and Network will blur as everything becomes software. Appledore believe this blurring is important in maximizing automation and innovation from software enabled networks. With early focus on BSS and OSS Amdocs could miss the opportunity to drive more agile microservices developments in network software. We welcome the stronger focus on network aspects of BSS with the new Openet architecture using MS360. This has the potential to be extended further into OSS and Network Management with Amdocs Actix portfolio, supporting new SON and Open RAN RIC applications.
- CES20 encompasses solutions based on both Amdocs' microservices360 platform and on ONAP opensource. Whilst these are bundled together the exact business and technical tie between these solutions is currently unclear.

#### **Opportunities**

- Microservices360 can enable the evolution of existing BSS applications toward cloud-native scalable platforms that allow rapid new service innovation and subsequent scaling
- Amdocs if they put the right emphasis can use Microservices360 to coach CSPs in innovating new services with webscale players and small partners
- Microservices360 enterprise edition can be an enabler for helping CSPs to fully adopt Microservices and CD/CI delivery methodology.
- Support for multi-vendor environments enables co-development with customers using Microservices360 platform increasing the adoption of the Amdocs platform.

- Microservices360 is relevant beyond telco and gives Amdocs an ability to diversify its
  customers. Enterprise has the same issues in managing and adopting microservices into their
  businesses. Amdocs is at the early stage of working with a number of companies in the
  finance sector. Amdocs could look to build on this and target further enterprise verticals.
- Enabling telcos to disaggregate and expose their services as a platform for others to innovate.

#### **Threats**

- Non-traditional services may be delivered to customer by third party applications bypassing or avoiding order engagement with CSP. Potential that much of what constitutes traditional BSS (DigitalONE and CatalogONE) is bypassed by these services and non CSP vendors.
- CSPs retain traditional software delivery and integration approaches in most of their activities, meaning that benefits of microservice platform and methodology are not realized
- CSPs remain also-rans in digital software development. Innovation continues to occur outside CSPs with CSPs becoming increasingly utility providers.
- Continued desire by telcos to minimize perceived risk leads to continuation of walled garden thinking from telco. The opportunity from third party exposure of telco value is missed and MS360 becomes a more modern framework for classic BSS.

#### **CUSTOMERS**

Amdocs is seeing that the majority of CSPs understand the need for a move to a micro service architecture. Microservices360 in both editions they believe will allow CSPs to start the micro service journey and obtain service scale and agility. Amdocs expect several projects, spanning a spectrum of use cases. Amdocs is already noting distinct geographic distinctions in CSPs approach to microservices:

- In North America there are several microservices projects, with operators keen to close the micro-services gap with Netflix.
- Europe initially took an experimental/first exploration of micro-services approach. However, this is increasingly changing with companies, like Vodafone, adopting micros-services at the heart of what they do.
- APAC are focused on public cloud deployment and less on micro- services.

### **Vodafone Germany Case Study**

"If organization is not being transformed then nothing changes" Ralf Hellebrand, Vodafone Germany

Amdocs Microservices360, is providing a cloud-native collaboration platform for product innovation at Vodafone Germany. It is enabling an integrated and dynamic software supply chain, across Amdocs, AWS and Vodafone, enabling Vodafone to rapidly create new bundled products with, and for, third parties, including those that traditionally would have been perceived as OTT. These products are delivered with high levels of automation, and strong customer experience.

"We work collaboratively on the solution, and that's really kind of new to the industry we are working in, and that's kind of game changing for it" Ralf Hellebrand Vodafone Germany

This is a common enough story from many telcos. However, it differs in the way and the speed with which software is delivered and integrated. Vodafone, Amdocs, and AWS are working in **partnership** with a common CI/CD framework underpinned by MS360. Telcos have had difficulty in transitioning to a cloud-native microservices platform. Cloud-native applications are inherently more complex, and this often leads to development complexity with a huge diversity of technologies. Amdocs has taken a leading role, in partnership with Vodafone, in enabling a common cloud-native methodology and creating common cross company processes. The result is a transformation of Vodafone into an agile organization, working in partnership with Amdocs and AWS.

"We have chosen a partner .... We know we did not have complete solution" Ralf Hellebrand Vodafone Germany

Telco has an interesting balance to make between the continued need for high degrees of safety and resilience, and the need to be increasingly innovative. Telcos' need for safety makes trial-and-error innovation difficult. Amdocs MS360 has balanced this, giving enterprise-level control and methodology, whilst at the same time enabling development teams to be agile and creative. Amdocs aims to provide safety and innovation with ways of working that can be adapted to the needs of a CSP. The collaborative approach allows all parties to detect issues early and resolve them faster, using **Visualization of release** and **End to end operability** features in Microservices360.

### **Openet Case Study**

Openet was acquired by Amdocs in 2019. MS360 was the natural choice to provide a **modernized** scalable platform for Openet's charging, policy and mediation products. Using MS360 the focus of Openet has been on:

- Enabling new features to support 5G use cases, such as managing multiple network slices.
- Enabling new revenue opportunities by using all the network data.
- Enabling new applications combining Openet and Amdocs BSS.

For Openet, MS360 has provided a better means of developing network functions, using DevOps, Cloud native infrastructure, microservices and opensource. It has accelerated the ability to build network BSS VNF/CNF nonfunctional needs. MS360 has proved its ability to **support multi-cloud infrastructures** from the traditional VMWare based cloud infrastructure of IT BSS applications, to the Openstack infrastructure of network BSS applications

The Openet use of MS360 is still in progress, with launch expected at the end of year. Integration with Openet is seen as a proof point for MS360 generally. All partners could do this.

### **Sprint Case Study**

MS360 has enabled Sprint to **modernize** its application portfolio, particularly the e-commerce and product-catalog functionality. Sprint started with a heavily-siloed architecture, developed over many years, built around individual channels. They have now moved to a unified, simplified, cloud-native architecture, with unified operations and customer experience, based on Amdocs' cloud-native solutions.

An important goal of the transformation was the ability to **continuously launch new offerings** that could proactively respond to customers' needs. At the same time, they needed to minimize business risk and operational costs, and to be agile enough to support future business models.

Sprint adopted a joint co-development and co-operations support model, with Amdocs, across the entire software-development lifecycle. Sprint's employees were reskilled and retrained to work within a cloud native MS360 architecture and its DevOps culture. This meant re-engineering their joint IT and software-development lifecycle best practices, methodologies, processes, tools, and documentation into common ones. This team is expected to lead the way for any customizations that are required on top of the core Amdocs offering.

Sprint anticipate **reductions of 50% in time-to-market** for new services and features using MS360 and CatalogONE. They are also achieving up to **20% savings in TCO**, because of their greater autonomy in software development that MS360 is enabling. Finally, MS360 has enabled Sprint to achieve a gradual transformation, with minimized business risk and strong business continuity.

### Microservices360 Essentials Case Study

As an evolution of their existing product suite all Amdocs customers already use parts of the solutions that utilize Microservices360 essentials. In a North American Prepaid Wireless Operator CES20 supported by Microservices360 essentials is working alongside existing legacy Amdocs applications. Using CES20 a North American Prepaid Wireless Operator is now able to provide **on-device activation of customers sold through third party retailers**. This is enabling significant reduction in calls to call centers and improved customer experience. CES20 and the underlying microservices has enabled the operator to rapidly introduce this new capability with a Proof of Concept in about 6 weeks and the system being turned live rapidly afterwards.

In this case study microservices based DigitalONE & CatalogONE has enabled Amdocs to effectively compete with smaller more agile competitors to win and then successfully deliver innovative

solutions. It has allowed Amdocs to change the customer perception of large, lengthy and costly delivery projects.

Amdocs note that in delivering this solution with microservices they have also been able to innovate and change the way in which customer engagement occurs. It has allowed them to move from a traditional telco fixed business flow, where a customer must first authenticate before they use a system, to a webscale customer engagement where the customer is first presented with offers and service and authentication only occurs at the end of the transaction.

Amdocs also note several other operators that are making use of capabilities of CES20 and the microservices360 platform, where the customer is deploying microservices360 and customizing it to map with their architecture choices.

### Microservices360 Enterprise Edition Case Study

A major North American CSP, who had previously used Microservices360 essentials, has now adopted Microservices360 enterprise. This is to accelerate its ability to **become a digital service provider** and emulate the agility and innovation rate of both web scale competition and small innovative companies. The CSP is also a major user of ONAP today.

Amdocs are seeing increasing amounts of Continuous Integration occurring in CSP development teams. However, Continuous Deployment is still at the same level as before, with improvement still in the future. Using Microservices360 the CSP is now getting a CI/CD cadence of 2 weeks with 1-month delivery.

At the CSP a developer can choose between version of Mongo or Cassandra and then have the microservice built using that choice. This changes software builds from taking a week, to being achievable in hours.

The CSP is now an **active contributor to the Microservices360 core**, through its membership of the Amdocs Open Collaboration Model.

Microservices360 is also being used to support service level guarantees for the CSP using ONAP. ONAP by default is provided as a community edition. **Microservices360 is enabling Amdocs to provide enterprise grade support for ONAP to the CSP**.

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